

# EHR/PM Vendor Essentials Comparison Sheet

Choosing the right vendor is a big decision and essential to how successful you can be.

**Use this comparison sheet to ensure you'll be partnering with a team that delivers features and support to satisfy your practice's specific needs.**

	Vendor 1:	Vendor 2:	Vendor 3:
<b>IT</b>			
<input type="checkbox"/> Is it a reliable hosted data company?			
<input type="checkbox"/> Is it cloud-based?			
<input type="checkbox"/> Is there a charge for software updates?			
<input type="checkbox"/> Do you have to install your own software updates?			
<input type="checkbox"/> Is the company's development focus on ophthalmology?			
<input type="checkbox"/> Does it look the same whether I am on a mobile device or desktop?			
<input type="checkbox"/> Is the support U.S.-based?			
<input type="checkbox"/> Can I run workflow reports to increase staff efficiency?			
<input type="checkbox"/> Do they offer an analytics platform?			
<input type="checkbox"/> Are you committed to data security and have you completed a successful examination under an independent audit?			
<b>Clinical Department</b>			
<input type="checkbox"/> Does it save preferences based on the user logged in?			
<input type="checkbox"/> Does the system auto-save?			
<input type="checkbox"/> Does the platform have robust defaults?			
<input type="checkbox"/> Can I have different letter templates (e.g., referring, diabetic, PCP letters)?			
<input type="checkbox"/> Can I customize my preferences on the fly?			
<input type="checkbox"/> Does the system accommodate multi-specialty providers?			
<input type="checkbox"/> Is there clinical intelligence built in?			
<input type="checkbox"/> Can you make edits to all sections without having to contact support?			
<input type="checkbox"/> Does the system have subspecialty flow sheets?			
<input type="checkbox"/> Can I customize drop downs?			
<input type="checkbox"/> Is un-signing a chart possible?			
<input type="checkbox"/> Can I consent on any device?			
<input type="checkbox"/> What is your retention rate?			

	Vendor 1:	Vendor 2:	Vendor 3:
<b>Compliance</b>			
<input type="checkbox"/> Is it integrated with the IRIS registry?			
<input type="checkbox"/> Does it calculate performance rate on measure based on documentation in the chart?			
<input type="checkbox"/> Can I see MIPS status in real time?			
<input type="checkbox"/> Do I have to run a report for MIPS status or does it alert me during the patient visit?			
<b>Billing/Administrative</b>			
<input type="checkbox"/> Can my patients schedule online?			
<input type="checkbox"/> Does the recommended follow up suggest times to the checkout desk for easy checkout/scheduling?			
<input type="checkbox"/> Is there a patient estimator tool?			
<input type="checkbox"/> Do you have analytics to easily track KPIs and provide insights into the health of my practice?			
<input type="checkbox"/> Are there integrated appointment reminders (call, email, text)?			
<input type="checkbox"/> Does the system have worklists for staff to easily manage day-to-day operations?			
<input type="checkbox"/> Is there a dashboard to prioritize and see all my daily tasks I need to do?			
<input type="checkbox"/> Can I customize claim edits and scrubbing within the software?			
<input type="checkbox"/> Is real-time eligibility integrated?			
<input type="checkbox"/> Does the system have an educational tool to walk me through newly released features or assist new staff?			
<input type="checkbox"/> Can I have multiple tabs open in different areas of the platform?			
<input type="checkbox"/> Do you have integrated credit card processing into the PM to automate reconciliation?			
<input type="checkbox"/> Can the system easily handle accepting patient payments at one time by cash, credit card, and/or check?			
<input type="checkbox"/> Can I have different scheduling templates for providers?			